

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



9 September 2019

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 06 September 2019 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE ^{1,3}	
NTA before tax (cum div) ²	\$1.119
NTA after tax (cum div)	\$1.113

As at 6 September 2019, the NTA before tax ex dividend is \$1.085 ^{1,2,3} and the NTA after tax ex dividend is \$1.079. ^{1,3} The ex div NTA figures are reduced by a provision for the 3.4 cents per share final dividend that was declared on 19 August 2019. The ex date for the final dividend is 02 October 2019 and payment date is 18 October 2019.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

Investor queries: 1800 421 712

Mailing address: Link Market Services, Locked Bag A14, Sydney South, NSW 1235

Email: registrars@linkmarketservices.com.au

Web: www.perpetualequity.com.au

¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for unrealised gains and losses in the Company's investment portfolio.

³ A tax rate of 30% (previously 27.5%) is now applied.