

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



27 September 2019

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 26 September 2019 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax (cum dividend) ^{1,2}	\$1.125
NTA after tax (cum dividend) ^{1,2}	\$1.119

As at 26 September 2019, the NTA before tax ex dividend^{1,2} is \$1.091 and the NTA after tax ex dividend^{1,2} is \$1.085. The ex dividend NTA figures are reduced by a provision for the 3.4 cents per share final dividend that was declared on 19 August 2019. The ex date for the final dividend is 2 October 2019 and payment date is 18 October 2019.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.