

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



28 September 2020

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 25 September 2020 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax (cum dividend) ^{1,2}	\$1.108
NTA after tax (cum dividend) ^{1,2}	\$1.095

As at 25 September 2020, the NTA before tax ex dividend ^{1,2} is \$1.080 and the NTA after tax ex dividend ^{1,2} is \$1.067. The ex dividend NTA figures are reduced by a provision for the 2.8 cents per share final dividend that was declared on 26 August 2020. The ex date for the final dividend is 30 September 2020 and payment date is 23 October 2020.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.