

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



12 April 2021

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 09 April 2021 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax ^{1,2}	\$1.334
NTA after tax ^{1,2}	\$1.246

The figures are reduced by a provision for the 2.8 cents per share interim dividend that was declared on 17 February 2021. The ex date for the interim dividend was 6 April 2021 and payment date is 26 April 2021.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.