

**PERPETUAL**  
EQUITY  
INVESTMENT  
COMPANY  
LIMITED

ACN 601 406 419



2 March 2023

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4, 20 Bridge St  
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 01 March 2023 were:

<b>NET TANGIBLE ASSET BACKING PER ORDINARY SHARE</b>	
NTA before tax ( <b>cum dividend</b> ) <sup>1,2</sup>	\$1.311
NTA after tax ( <b>cum dividend</b> ) <sup>1,2</sup>	\$1.291

The NTA (cum dividend) figures above have not been reduced by the provision for 3.3 cents per share interim dividend that was declared on 21 February 2023. The ex date for the interim dividend is 27 March 2023 and payment date is 18 April 2023.

With the provision for dividend declared, the estimated NTA before tax (ex dividend) <sup>1,2</sup> is \$1.278 and the NTA after tax (ex dividend) <sup>1,2</sup> is \$1.258.

Yours sincerely

Sylvie Dimarco  
**Company Secretary**

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**CONTACT DETAILS**

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<sup>1</sup> All figures are unaudited and approximate.

<sup>2</sup> The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.