Perpetual Equity Investment Company Limited

Livewire: Where should you be looking for income

By Perpetual Asset Management

6 March 2026

With the yield on the ASX remaining below 4 per cent for some time, there are concerns around whether the market is in a structurally lower income environment or if it is a lull in the cycle.

In this interview, co-portfolio manager Sean Roger joins Livewire Markets' Chris Conway to discuss the drivers influencing the market right now, where he sees the most reliable income and which sectors are out of favour for now.

Watch the video for the full interview or see more on Livewire Markets.

Learn more about Perpetual Equity Investment Company (ASX:PIC)

About Sean Roger and Perpetual equities

Sean is co-portfolio manager for Perpetual's SHARE-PLUS Long-Short Fund and Perpetual Pure Equity Alpha Fund, as well as co-portfolio manager for the Perpetual Equity Investment Company (ASX:PIC).

Perpetual is a pioneer in Australian quality and value investing, with a heritage dating back to 1886. We have a track record of contributing value through “active ownership” and deep research.

Browse Perpetual’s Australian equities capabilities
Want to know more? Contact a Perpetual account manager



Sean Roger

Portfolio Manager - Pure Equity Alpha, SHARE-PLUS Long-Short; Co-Portfolio Manager Perpetual Equity Investment Company (ASX:PIC)
BAcc

This information was prepared by Perpetual Investment Management Limited (PIML) ABN 18 000 866 535, AFSL 234426. PIML is the manager for the Perpetual Equity Investment Company Limited (Company) (ASX: PIC) ACN 601 406 419.

It is general information only and is not intended to provide you with financial advice. You should consider, with a financial adviser, whether the information is suitable for your circumstances. This information is in summary form and is not necessarily complete. It should be read together with other announcements for the Company lodged with the ASX, which are available at www.asx.com.au.

Neither the Company, PIML nor any company in the Perpetual Group guarantees the performance of, or any return on an investment made in, the Company. Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries. Past performance is not indicative of future performance. All investing involves risk including the possible loss of principal.